

Dollars and Sense

Winter 2025

your source for Northwestern Mutual Credit Union news



A Message from Our President

Despite a dynamic operating environment, your credit union had a successful 2024. I am proud of the package of personalized services, competitive rates, low fees and technology we offer. Our financial strength allows us to consistently put our members first!

This year, we implemented several new digital services such as debit card management tools and a spend tracking feature in our NMCU mobile app. These services allow you to turn your card on and off, review transactions in real-time, set your own spending limits and more. Please give us a call or stop in if you'd like us to show you how to set up these features.

Speaking of stopping in, I hope you have had a chance to check out our new space. Centrally located in the Tower & Commons area, our new downtown branch is a modern space that will accommodate our members and staff for years to come.

I hope you enjoyed the holidays with your friends and family, and I wish you a wonderful 2025. We appreciate your patronage and look forward to working with you in the new year!



Joseph Bukowski, President



It's a new year, and a new you! Make the health of your credit score a top priority in 2025. Our Credit Score solution enables you to create a solid plan, track progress, reach your financial wellness goals, and best of all, it's all FREE.

Features of Credit Score:

- ◆ Better understand key factors that make up your score
- ◆ Get helpful tips and recommendations for credit score improvement
- ◆ Evaluate various financial options using the Score Simulator
- ◆ Review your credit report anytime & anywhere
- ◆ Dispute errors, be notified of any changes to your credit report & so much more!

**Ready to crush it in 2025?
Enroll in Credit Score now by
logging onto your Online or
Mobile Banking account today.**



SAVE THE DATE:

NMCU's Virtual 92nd Annual Meeting

Please save the date to join us virtually on **Tuesday, April 29th at 4:00 PM**. Stay tuned for RSVP details to come.

This year's agenda includes:

Introduction of the Board of Directors | 2024 Financial Results | Chair Report | Member Q&A

We will also be raffling off four \$50 Visa Gift Cards for attending. We hope you are able to join us!



Interested in Serving on Our Board of Directors?

The Chairman of the NMCU Board of Directors will be accepting nominations in February for this year's Board of Directors election.

The Board is comprised of members who have an interest in setting credit union policy and strategy while safeguarding the assets of member-owners.

In order to serve on the Board, you must:

1. Have been a member of the credit union for at least three months.
2. Put the best interests of the membership first.
3. Make a commitment to attend board and committee meetings.
4. Strictly maintain the confidentiality of member information.

If you are interested in serving on the Board, please watch for our February **"Notice to Members"** that will be posted at the credit union and online, or contact Joe Bukowski at 414-661-3431 for additional information. Elections will take place in accordance with the credit union's bylaws.



We'll Help You Make This Tax Season a Winning One

This tax season you can now get the biggest savings on tax prep services and expert tax help. Plus, as a credit union member, you can enter for a chance to win \$10,000 in the Love My Credit Union® Rewards Tax Time Sweepstakes.

•TurboTax® - Save 20%

- File with confidence that your taxes are done right
- Guaranteed maximum refund
- Tax experts to help or even file for you

•H&R Block® - save up to \$25

- Biggest refund possible or your money back
- Expert help with or without the office visit
- H&R Block expert within 5 miles of you

Plus, as a valued member of Northwestern Mutual Credit Union, you can enter for a chance to win \$10,000 in the Love My Credit Union® Rewards Tax Time Sweepstakes to take your tax return even further.

Visit <https://taxservices.lovemycreditunion.org> for offer details and disclaimers.



Scan the QR code and save today!



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